

Company Number: 002457V

## **INFRASTRUCTURE INDIA PLC**

### **NOTICE OF ANNUAL GENERAL MEETING**

Notice is hereby given that the Fourth Annual General Meeting of Infrastructure India PLC (the “Company”) will be held at IOMA House, Hope Street, Douglas, Isle of Man, IM1 1AP on 28 September 2012 at 10.00 a.m. for the following purpose:

#### **ORDINARY BUSINESS**

To consider and, if thought fit, to pass the following resolutions which will be proposed as ordinary resolutions:

- Resolution 1** To receive and adopt the annual report and audited accounts of the Company for the year ended 31 March 2012, together with the Directors’ and Auditor’s reports thereon.
- Resolution 2** To approve the payment of Directors’ fees for the year ended 31 March 2012.
- Resolution 3** To re-confirm KPMG Audit LLC as auditors of the Company.
- Resolution 4** To authorise the Directors to determine the remuneration of KPMG Audit LLC as auditors of the Company.
- Resolution 5** To re-appoint as a Director Mr V Viswanath who was appointed to the Board on 17 October 2011.
- Resolution 6** To re-appoint as a Director Mr M S Ramachandran who was appointed to the Board on 1 December 2011.
- Resolution 7** To re-appoint as a Director Mr S Lulla who retires by rotation and, being eligible, offers himself for re-election.

By order of the Board

**Philip Scales**  
*Company Secretary*

**3 September 2012**

#### **Notes:**

1. The Company, pursuant to regulation 22 of the Uncertificated Securities Regulations 2006 of the Isle of Man, specifies that only those shareholders registered in the register of members of the Company as at 10.00 a.m. on 26 September 2012 or, in the event that the meeting is adjourned, in the register of members 48 hours before the time of any adjourned meeting, shall be entitled to attend or vote at the aforesaid annual general meeting in respect of the number of shares registered in their name at the relevant time. Changes to entries in the register of members of the Company after 10.00 a.m. on 26 September 2012 or, in the event that the meeting is adjourned, in the register of members less than 48 hours before the time of any adjourned meeting, shall be disregarded in determining the rights of any person to attend or vote at the meeting.
2. If you are a member of the Company at the time set out in note 1 above, you are entitled to appoint a proxy to exercise all or any of your rights to attend, speak and vote at the meeting and you should have received a proxy form with this notice of meeting. You can only appoint a proxy using the procedures set out in these notes and the notes to the proxy form.
3. A proxy does not need to be a member of the Company but must attend the meeting to represent you. Details of how to appoint the Chairman of the meeting or another person as your proxy using the proxy form are set out in the notes to the proxy form. If you wish your proxy to speak on your behalf at the meeting you will need to appoint your own choice of proxy (not the Chairman) and give your instructions directly to them.
4. A Form of Proxy is enclosed which, to be valid, must be completed and delivered, together with the power of attorney or other authority (if any) under which it is signed (or a certified copy of such authority) to the Company’s Registrar, IOMA Fund and Investment Management Limited, IOMA House, Hope Street, Douglas, Isle of Man IM1 1AP so as to arrive not later than 10.00 a.m. on 26 September 2012, being 48 hours before the time of the meeting.
5. Completion and return of a Form of Proxy does not preclude a member from attending and voting in person should they wish to do so.